

# CCH Tagetik Finance Transformation Platform



## Harness the data. Gain the Insights. Drive the future.

The Finance Transformation Platform combines corporate performance management, regulatory reporting and in-depth analytics in a unified platform that efficiently harnesses data with control and confidence. With a powerful foundation and a full 360° view of the data CCH Tagetik delivers the modern financial reporting platform. The Office of Finance can now gain insights, adjust quicker to market changes, embrace digital transformation and embed a more data-driven, strategic focus for making the right business decisions faster.

The Finance Transformation Platform can address complex regulations such as IFRS and strategic initiatives such as Integrated Reporting<IR> or detailed operational planning and profitability analysis from the same trusted source as your CPM processes. The Finance Transformation Platform sets the foundation for embracing AI and Machine Learning innovations as your finance modernization journey continues.

## CCH TAGETIK FINANCE TRANSFORMATION PLATFORM

### Unified Financial Management

A single data repository. A single solution. Complete visibility and control of corporate data. From consolidation to plans to forecasts to disclosure to complex regulatory to profitability analysis and all the reports and analysis along the way, your entire organization can work in one unified application.

### Driving Innovation

CCH Tagetik leverages the latest in-memory computing, cloud and mobile innovation. Run complex calculations on large amounts of data, drill down to the details, address multiple stakeholder needs from a single source, trace data (and adjustments) from start to finish, collaborate and find insights previously shrouded in siloed processes. It's all there, all in one solution.

### Reduce Cycle Time

Finance needs industry-specific solutions that include built-in financial intelligence to shorten cycle-time, reduce risk, and improve decision-making - with confidence. CCH Tagetik has built-in double-entry accounting logic, currency translation and impact, management, legal and regulatory roll-ups, time dependent hierarchies and more.

### Align Operations with Finance

Linking operational metrics to financial outcomes gives finance a complete view of the business. Optimize plans by modeling operational strategies, comparing different business scenarios, collaborating with stakeholders and seeing how decisions impact financial outcomes so you can drive more informed business decisions.

### Cloud without Compromise

The CCH Tagetik Finance Transformation Platform is available on the cloud with full functionality, control, security, compliance and certifications so you can rest assured that your financial data is governed, safe and secure. More so, CCH Tagetik Cloud is infinitely scalable, always available, so you never have to worry about outsourcing it.

### Platform for the Future

The platform for all your data: from corporate performance management summary level data to complex regulatory contract level data to granular data for analytics. With a performant engine that quickly processes high volume data, you have the platform for today and the future needs for AI, machine learning and predictive analytics.

*“Today’s finance teams need to ensure that business decisions are backed by real-time numbers and solid analysis. The ability to provide insight from ever-increasing amounts of data from a wide range of sources is critical to success. Modern CFOs are stepping out of their traditional roles and embracing innovation – from redefining how finance professionals interact with business stakeholders to the deployment of the latest technology.”*

**Manuel Vellutini, EVP Commercial, CCH Tagetik**

### Key Benefits

- ✓ Reduce Cycle Time (by days)
- ✓ Optimize Resources
- ✓ Align Finance & Operations
- ✓ Modernize Finance Technology
- ✓ Increase Accuracy, Efficiency & Control
- ✓ Lower Risk
- ✓ Lower TCO

### Why CCH Tagetik?

**Finance Owned:** Purpose built to be maintained by Finance, empowering finance and reducing dependency on IT.

**Unified CPM Solution:** Consolidation, Planning and Reporting in one solution provide confidence in your data.

**Reliability:** Our implementation team and partners consistently deliver.

**Cloud without Compromise:** On premise. On cloud. One solution. The choice is yours!

## Today’s Finance Needs to Go Beyond CPM

**Insights and Strategy are Key:** CFOs are now expected to be more strategic, providing insights and not just numbers, increasing the need for analytics beyond CPM.

**Expanding reporting & transparency demands:** Financial, non-financial/pre-financial, post-financial and regulatory reporting requires granular data from many sources to produce results.

**Preparing for Future Technologies:** Artificial Intelligence, Machine Learning, Prescriptive Analytics require tools to handle high volume big data.

**Greater depth for Planning & Profitability Analysis:** To provide greater transparency, end-users need to perform planning and profitability analysis at a lower level.

**CCH Tagetik Finance Transformation Platform handles CPM, regulatory reporting and in-depth analytics together to modernize Finance for today and future technologies!**



### Key Capabilities

**Full CPM:** Close & Consolidation, Budgeting & Planning, Modeling & Analytics, Management & Financial Reporting and Disclosure

**Plus Regulatory Reporting:** Solvency II (Pillar I, II, III), EBA (FINREP, COREP), IVASS, IFRS 9 – Financial Instruments, Revenue Accounting (IFRS 15 & ASC 606), Lease Accounting (IFRS 16 & ASC 842), IFRS 17 – Insurance Contracts

**Plus Boost Planning & Analytics:** Perform modeling & analytics on granular large data sets for profitability analysis, KPI calculator, prepare data for CPM and any other needs.

**Self-Service Reporting & Analytics:** Produce reports, visual analytics and dashboards without IT. Complete complex calculations and dynamically pivot data for analysis without delay.

**Microsoft Office:** Intuitive user interface with native Excel, Word and PowerPoint for ease of use and adoption across the enterprise.

**Collaboration tools:** Multiple people can work simultaneously with automatically populated data. Communication suite includes: IM, share, comment and send for approval.

**Audit Trail & Workflow:** Capture detailed audit logs of all changes, by who and when. Collaborate across the organization with task lists, status and approval process.

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### Learn more about CCH Tagetik Finance Transformation Platform

Sign up for a personalized demo at:

[www.tagetik.com/en/solutions/technology/finance-transformation-platform](http://www.tagetik.com/en/solutions/technology/finance-transformation-platform)

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## About Wolters Kluwer | CCH Tagetik

Wolters Kluwer enables finance, legal, tax, and healthcare professionals to be more effective and efficient. We provide information, software, and services that deliver vital insights, intelligent tools, and the guidance of subject-matter experts. We understand the complex challenges that face the Office of the CFO and translate that knowledge into intuitive, enterprise-scale CCH® Tagetik performance management software solutions that drive business results. With over 180 years’ experience in the markets we serve, Wolters Kluwer is lifting the standard in software, knowledge, tools and education.